



SUBCONTRACTOR/SUPPLIER QUALIFICATION INFORMATION

PLEASE PROVIDE THE FOLLOWING INFORMATION (3 pages) AND RETURN TO US VIA EMAIL OR FAX.

Email: estimating@braun-butler.com

Fax: (512) 837-5115

DATE: _____

YOUR COMPANY: Subcontractor/Supplier Name: _____

Physical and Mailing Addresses for Company:

Principals/Officers of Company and Position:

Phone: _____ Fax: _____ Estimating Contact: _____

How long has your company been in business? _____ Scope of Work: _____

What form of Company? ☐ Corporation ☐ Partnership ☐ Sole Proprietorship ☐ Subchapter S Corp ☐ Other _____

Has this company ever done business under another name? ☐ Yes ☐ No

If yes, under what name and dates of operation?

Have you or this company ever filed for bankruptcy or receivership proceedings? ☐ Yes ☐ No

Have any lawsuits been filed against you in the past three years? (If yes, please explain on separate sheet) ☐ Yes ☐ No

Do you have any uncollected judgments against you? (If yes, please explain on separate sheet) ☐ Yes ☐ No

What is the average size project you normally undertake? \$

What is the largest single project you have completed? Name of Project:

Dollar Amount: \$

Location:

Completion Date:

Did you bond the job? ☐ Yes ☐ No

What is your approximate annual volume? \$

What types of projects do you normally undertake? ☐ Retail ☐ Commercial ☐ Residential ☐ Industrial ☐ Government

If required, are you able to bond a project? ☐ Yes ☐ No

(If yes, please complete the appropriate information regarding your bonding company and agent on page 3 of this package)

How many field/trade personnel do you currently employ?

Are these individuals ☐ Employees ☐ Leased ☐ Subcontracted

Does your company carry Worker's Compensation Insurance on it's employees? ☐ Yes ☐ No

Does your company carry liability insurance? ☐ Yes ☐ No

(If yes, please attach a copy of your Certificate of Insurance, and complete the information regarding your insurance carrier and agent on page 3 of this package)

What is your current Workers Compensation Experience Modifier? _____ Does your company have a written Safety Program? ☐ Yes ☐ No

YOUR EXPERIENCE: Subcontractor/Supplier Name: _____

PLEASE PROVIDE THE FOLLOWING INFORMATION FOR THE LAST FIVE PROJECTS COMPLETED BY YOUR COMPANY

1. Name of Project _____			Date Completed: _____		
Location: _____		Amt of your contract: \$ _____		Was a bond required? () Yes () No	
General Contractor's Name: _____			Phone: _____		
GC Project Mgr Contact: _____			GC Superintendent Contact: _____		
Scope of Work for this project: _____					
LEED Certified () Yes () No LEED Rating _____					
# of field personnel at peak? _____		Your Project Manager: _____		Your Foreman: _____	

2. Name of Project _____			Date Completed: _____		
Location: _____		Amt of your contract: \$ _____		Was a bond required? () Yes () No	
General Contractor's Name: _____			Phone: _____		
GC Project Mgr Contact: _____			GC Superintendent Contact: _____		
Scope of Work for this project: _____					
LEED Certified () Yes () No LEED Rating _____					
# of field personnel at peak? _____		Your Project Manager: _____		Your Foreman: _____	

3. Name of Project _____			Date Completed: _____		
Location: _____		Amt of your contract: \$ _____		Was a bond required? () Yes () No	
General Contractor's Name: _____			Phone: _____		
GC Project Mgr Contact: _____			GC Superintendent Contact: _____		
Scope of Work for this project: _____					
LEED Certified () Yes () No LEED Rating _____					
# of field personnel at peak? _____		Your Project Manager: _____		Your Foreman: _____	

4. Name of Project _____			Date Completed: _____		
Location: _____		Amt of your contract: \$ _____		Was a bond required? () Yes () No	
General Contractor's Name: _____			Phone: _____		
GC Project Mgr Contact: _____			GC Superintendent Contact: _____		
Scope of Work for this project: _____					
LEED Certified () Yes () No LEED Rating _____					
# of field personnel at peak? _____		Your Project Manager: _____		Your Foreman: _____	

5. Name of Project _____			Date Completed: _____		
Location: _____		Amt of your contract: \$ _____		Was a bond required? () Yes () No	
General Contractor's Name: _____			Phone: _____		
GC Project Mgr Contact: _____			GC Superintendent Contact: _____		
Scope of Work for this project: _____					
LEED Certified () Yes () No LEED Rating _____					
# of field personnel at peak? _____		Your Project Manager: _____		Your Foreman: _____	

SUPPLIERS/VENDORS AND FINANCIAL REFERENCES

Subcontractor/Supplier Name: _____

SUPPLIERS:

1 Name of Company: _____

Contact Name: _____

Telephone #: _____

Account #: _____

2 Name of Company: _____

Contact Name: _____

Telephone #: _____

Account #: _____

3 Name of Company: _____

Contact Name: _____

Telephone #: _____

Account #: _____

SHADED AREAS TO BE COMPLETED BY BRAUN AND BUTLER

Date of acct opening: _____

Payment terms: _____

Pay per terms? () Yes () No

Current balance: \$ _____

Date of acct opening: _____

Payment terms: _____

Pay per terms? () Yes () No

Current balance: \$ _____

Date of acct opening: _____

Payment terms: _____

Pay per terms? () Yes () No

Current balance: \$ _____

FINANCIAL REFERENCES

Bonding

Name of Carrier: _____

Agency: _____

Contact Name: _____

Telephone #: _____

Banking

Name of Bank: _____

Contact Name: _____

Telephone #: _____

Insurance (PLEASE ATTACH A CURRENT CERTIFICATE OF INS)

Name of Carrier: _____

Agency: _____

Contact Name: _____

Telephone #: _____

Bond rate: _____

Date of last bond: _____

Date of account opening: _____

- o Workers Comp
- o CGL Limits: \$ _____
- o Umbrella Liability Limits: \$ _____
- o Vehicle
- o Additional Insured Endorsement (CG2033 0704 or GC2010 0704 & GC2037 0704)
- o Waiver of Subrogation

The information given is true and correct to the best of my knowledge. _____

Officer/Owner Signature

Date